

ANNUAL REPORT

A SUMMARY OF DONATIONS, FINANCES, AND MEMBERSHIP DATA

DONOR HONOR ROLL JANUARY 1, 2021 - SEPTEMBER 30, 2022

Agnes Scott College

Ms. Ellen H. Brumfield, 1952
Dr. Rose Ann Cleveland, 1974
Ms. Elizabeth A. Witt, 1984

The University of Alabama

Mrs. Mildred L. Anhalt, 1962
Ms. Susan Herndon Caples
McGuire, 2006 ⁴
Ms. Frances E. Schwemmer, 1964

University of Arizona

Dr. Mary Elizabeth Bayless, 1965
Mr. Gregory Ziebell, 1976

Auburn University

Ms. Norma J. Lemley, 1980
Mr. Jeffrey Stone, 1978
Ms. Bette M. Swilley, 1968

Ball State University

Dr. W. David Lasater, 1992 ⁴

Bowling Green State University

Ms. Kathy Cleveland Bull, 1982
Mr. David D. Coleman, 1982

University at Buffalo

Ms. Analine S. Hicks, 1993

University of California, Berkeley

Ms. Mary Ruth Carleton, 1969 ⁵
Mr. Mohammed Hill, 1992 ⁵

University of California, Los Angeles

Mrs. Nancy L. Lackner, 1964
Ms. Margaret Rosato, 1986

Carson-Newman University

Mr. William David Winstead, 1991

Central Michigan University

Ms. Sharon Martin, 1988 ³

University of Cincinnati

Mr. Jeffrey Lipps, 1977

Cornell University

Dr. Susan Phipps-Yonas, 1970

The University of Denver

Ms. Donna M. Schmid, 1977

Duquesne University

Ms. Ruth E. Ragatz, 2013

Eastern Illinois University

Dr. Joni B. Comstock, 2016 ²

Grove City College

Mrs. Jennifer Zeigler, 1971

Hood College

Ms. Kathryn Elizabeth Chick, 2006 ¹

Hope College

Mrs. Carla A. Masselink, 1964

University of Houston

Dr. Perla Myers, 1989

University of Idaho

Mr. Richard Rogers, on behalf of his
mother, Mrs. Dolores J. Rogers, 1953

Indiana State University

Mr. William G. Niederer, 1983

Indiana University

Mrs. Nancy L. Hamblin, 1977

The University of Iowa

Dr. Ann E. Teske, 1968
Mrs. Sybil Wiegman, 1959

The University of Kansas

Dr. Marlesa A. Roney, 2008

Kansas State University

Ms. Julie L. Davis, 1977
Mrs. Lou Ann Gebhards, 1975
Ms. Debra J. Romberger, 1976
Dr. Martha L. Starling, 1962
Dr. Janice Ruth Wissman, 1962

University of Louisville

Mr. Wilson Chan, 1989
Dr. Tara S. Singer, 1982

University of Mary Washington

Ms. Joyce Gamse, 1970

Miami University

Mr. Roy Charles Longman, 1987

University of Michigan

Dr. Sarra Nazem, 2004 ⁴

Michigan State University

Mrs. Nelda M. Stuck, 1958

Midwestern State University

Mr. Larry Stanton Wiese, 1989

University of Minnesota, Twin Cities

Mr. Robert Gordon Madson, 1981
Ms. Ann Nimlos, 1974

University of Mississippi

Mrs. Janet Farrington, 1964 ³
Mrs. Doris B. Still, 1965
Mr. Bruce Ware, 1998

University of North Dakota

Mrs. Suzanne L. Olson, 1960

North Dakota State University

Mrs. Nancy Johnson, 1970

The University of Nebraska at Kearney

Mr. Michael B. Yanney, 1988

The University of Nebraska - Lincoln

Mrs. Janet W. Beckmann, 1970
Ms. Jenna Vitosh, 2006

The University of New Mexico

Ms. Cara Lisenby, 2022 ⁴

Northern Illinois University

Mrs. Karen J. Patty Graham, 1971
Dr. Denise L. Rode, 1971

Northwestern University

Mrs. Barbara L. Marsh, 1956
Dr. Eric E.E. Moum, 1976

Occidental College

Mrs. Jeanne Nelson, 1971

Ohio Northern University

Ms. Rachel Kantosky, 2004 ⁵
Dr. Walter William Schilling, 1996

The Ohio State University

Ms. Laura Baker, 2008 ⁵
Ms. L. Ann Bish, 1950 (estate gift)
Mrs. Shirley Bowser, 1956
Ms. Jennifer M. Nelson Carney, 1997
Ms. Gail Harrison Corvette, 1980 ²
Dr. Louise A. Douce, 1970
Dr. Ruann Ernst, 1967
Mr. Craig Evers, 2001 ²
Dr. Kirsten Fox, 1996 ³
Dr. Mabel G. Freeman, 1965 ²
Ms. Michelle Graf, 1982
Mrs. Jean M. Griffith, 1959
Ms. Joanna Helon, 2007 ⁵
Mrs. Lela Jacoby, 1951
Dr. Catherine Montalto, 1978
Ms. Colin O'Brien, 1997 ⁴
Ms. Jennifer Osborn, 1994
Mrs. Mary S. O'Shaughnessey, 1967
Mr. Dylan Page, 2021 ⁵
Mrs. Susan E. Peppe, 1961
Ms. Marilyn Pritchett, 1964
Mr. Matthew Ross, 2001 ³
Mrs. Diane M. Selby, 1961
Dr. Patience Whitworth, 2003 ³

Oklahoma Baptist University

Mrs. M. Kathryn MacKenzie, 1969 ²

Oklahoma State University

Ms. De Ann L. Hale, 1985

University of Oregon

Ms. Laura C. Simic, 1985 ³

Oregon State University

Mrs. Candice Hironaka Pitts, 1971

The Pennsylvania State University

Dr. Barbara Jean Arnold, 1981 ²
Dr. Abigail G. Diehl, 1995
Mrs. Sally Klinger Rogers, 1968

Purdue University

Mr. Vishal Bhandari, 2004 ⁴
Mrs. G. Sue Eiler, 1969
Mrs. Susan B. Fowler, 1969
Mrs. Bridget Golden, 1997
Dr. Jane Ann Hamblin, 1973
Dr. Cassandra L. Lucas, 1994 ²
Mrs. Barbara MacDougall, 1973
Mr. Clay C. Mingus, 1997
Ms. Betty M. Nelson, 1988
Mrs. Julia Pope, 1973
Dr. Teresa Roche, 2019
Dr. Mary A. Sadowski, 2004
Dr. Christine J. Sobek, 1975
Mrs. Linda M. Sorensen, 1962
Mr. Robert Scott Sorensen, 1987
Ms. Elizabeth Stoddart, 1953
Ms. Jennifer Birch Szolwinski, 1993 ⁴
Ms. Kathy A. Talman, 1984
Ms. Suzanne Upton, 1997
Mrs. Joyce Ann Villwock, 1972
CAPT Sally Watlington, 1959 ²

Rhodes College

Ms. Erin Davis Shedd, 1997 ⁴

University of Richmond

Dr. Elizabeth R. Cheyney, 1963

San Diego State University

Mrs. Robin B. Luby, 1965
Ms. Karen Sue Stiner, 1987 ²
Mr. Thomas Weismann, 2002

University of South Alabama

Mr. Brandon Marcus, 2011 ⁴

South Dakota State University

Ms. Melanie Rigney, 1976

University of Tennessee at Knoxville

Dr. Cheryl D. Gunter, 1976

Tennessee Technological University

Dr. Gilbert G. Fernandez, 1993

Texas A & M University

Mr. Michael D. Hardeman, 1986

Texas Tech University

Mrs. Catherine Nelson Evans, 1957
Ms. Brenda J. Peters, 1973

Mrs. Dottie B. Phillips, 1975 ⁴

The University of Toledo

Mrs. Lila M. Aubell, 1983

The University of Tulsa

Ms. R. Michelle Beale, 1965

Valparaiso University

Mr. Andrew Makowski, 1997

The University of Vermont

Dr. Donna J. Tesi, 1975

Wake Forest University

Dr. Darlyne Menscer, 1974

University of Washington

Ms. Amy J. Haugerud, 1976
Dr. Bror Saxberg, 1979
Mrs. Lucy Werner, 1959

Washington State University

Ms. Susan C. Hinz, 1969
Ms. Bre'una Keeton, 2013 ⁵

Wayne State University

Ms. Bre'Una Keeton, 2013
Ms. Avis L. White, 1981

West Virginia University

Prof. Joann Ross Spencer Siegrist, 1970

Whitman College

Mrs. Colleen Willoughby, 1954

Wittenberg University

Hon. Janet E. Jackson, 1974

University of Wisconsin - Eau Claire

Ms. Paula J. Stuetgen, 1976

University of Wyoming

Ms. Katie Brown, 1960
Dr. Sally Steadman, 1968
Dr. David L. Whitman, 1998 ⁴

Blossom Express, Inc.

Ms. Lori Taylor

CONFERENCE DONORS AND SPONSORS

¹Silver Donors (\$5000 and more)

²Torchlight Sponsors (\$1000-4999)

³Adopt-A-Chapter (\$700-999)

⁴Adopt-A-Delegate (\$350-699)

⁵Friend of Mortar Board (\$100-349)

BY THE NUMBERS

369

OF DONATIONS

257

OF DONORS

47

**MAJOR DONORS (THOSE
GIVING MORE THAN \$500)**

100

**# OF CHAPTERS AND ORGS
REPRESENTED BY DONORS**



top chapters

BY TOTAL GIVEN

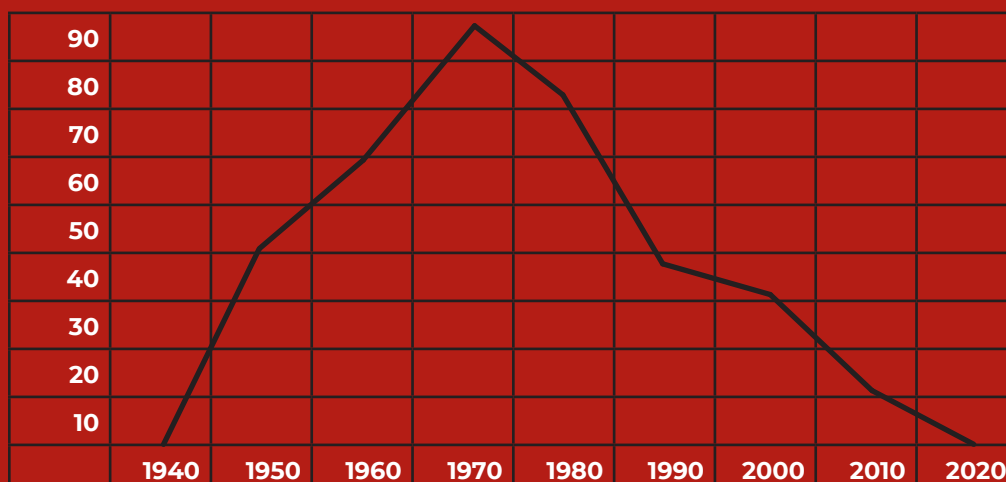
THE OHIO STATE UNIVERSITY
KANSAS STATE UNIVERSITY
PURDUE UNIVERSITY
UNIVERSITY OF HOUSTON
UNIVERSITY OF WISCONSIN
- EAU CLAIRE

BY TOTAL NUMBER OF GIFTS

THE OHIO STATE UNIVERSITY
PURDUE UNIVERSITY
UNIVERSITY OF LOUISVILLE
MIAMI UNIVERSITY
KANSAS STATE UNIVERSITY

of donations

BY INITIATION DECADE



STATEMENT OF FINANCIAL POSITION: 2021 Fiscal Year

Mortar Board, Inc.

| | |
|--------------------------|-----------|
| Revenue | |
| Membership dues and fee | \$263,110 |
| Conference fees | 43,737 |
| Merchandise sales (net) | 39,648 |
| Corporate contributions | 62,500 |
| Foundation support | 8,438 |
| Individual contributions | 22,355 |
| Miscellaneous | 43,692 |
| Total revenue | \$483,480 |

| | |
|------------------------|-----------|
| Expenses | |
| Program services | \$308,375 |
| Management and general | 138,893 |
| Fundraising | 13,028 |
| Total expenses | \$460,296 |

| | |
|----------------------------|-----------|
| Net income from operations | \$23,184 |
| Net investment income | \$30,004 |
| Unrestricted net assets | \$198,160 |

Mortar Board National Foundation

| | |
|-------------------------|-----------|
| Revenue | |
| Contributions | \$63,678 |
| Endowments | 58,982 |
| Fees and royalty income | 24,925 |
| Total Revenue | \$147,585 |

| | |
|------------------------|-----------|
| Expenses | |
| Program services | \$77,019 |
| Management and general | 24,584 |
| Fundraising | 27,848 |
| Total expenses | \$129,451 |

| | |
|----------------------------|-----------|
| Net income from operations | \$18,134 |
| Net investment income | \$474,555 |

| | |
|----------------------------|-------------|
| Net assets | |
| Without donor restrictions | \$595,967 |
| With donor restrictions | 2,502,72 |
| Total net assets | \$3,098,695 |



HAPPY ANNIVERSARY TO OUR MILESTONE CHAPTERS!

Celebrating their 100th anniversary

Keod chapter, Washington University in St. Louis

Iota chapter, Lawrence University

Cap & Tassel chapter, Northwestern University

Celebrating their 50th anniversary

Gold Key chapter, The University of Northern Colorado

Alpha Theta Mu chapter, Grove City College

Silver Tassel chapter, Idaho State University

Tau Pi chapter, Monmouth College

Sigma Lambda Sigma chapter, South Dakota State University

membership numbers by year

COLLEGIATE MEMBERS

| Year | Chapters Selecting | Candidates | Paid New Members | Yield % | Continuing Seniors | Honorary Members |
|-------|--------------------|------------|------------------|---------|--------------------|------------------|
| 2022* | 98 | 2,894 | 2,134 | 74% | 113 | 24 |
| 2021 | 115 | 4,230 | 3,058 | 72% | Not tracked | 34 |
| 2020 | 134 | 4,240 | 3,360 | 79% | Not tracked | 33 |
| 2019 | 149 | 4,835 | 3,927 | 81% | Not tracked | 36 |
| 2018 | 157 | 5,035 | 4,143 | 82% | Not tracked | 44 |
| 2017 | 164 | 5343 | 4521 | 85% | Not tracked | 46 |

MORTAR BOARD ALUMNI ASSOCIATION (MBAA) MEMBERS

| MBAA Membership Type | 2017 | 2018 | 2019 | 2020 | 2021 | 2022* |
|-----------------------------|------|------|------|------|------|-------|
| MBAA Charter Members+ | 109 | 109 | 109 | 109 | 109 | 109 |
| MBAA Annual Members^ | 6 | 24 | 14 | 9 | 37 | 12 |
| New MBAA Lifetime Members | 2 | 5 | 7 | 1 | 3 | 2 |
| Total MBAA Lifetime Members | 197 | 202 | 209 | 210 | 213 | 215 |
| TOTAL MBAA MEMBERS | 312 | 335 | 332 | 328 | 359 | 336 |

*2022 data is as of November 15, 2022

+MBAA was chartered in 2012 with 109 charter members. This number will remain constant

*^In 2021, there was a heavily reduced MBAA Annual Membership pandemic discount for graduating seniors

2022 award recipients

OUR AWARDS AND FELLOWSHIP PROCESS FOLLOWS THE ACADEMIC YEAR CALENDAR

ALUMNI AWARDS

Emerging Leader Award

Dr. L'Issa Gates (Tulane University, 2017)

Brandon Marcus (University of South Alabama, 2011)

Bridget Toomey (Beloit College, 2007)

Alumni Achievement Award

Nancy Gillece (Hood College, 1980)

Dr. LeAnne Salazar Montoya (The University of New Mexico, 2001)

Dr. Beth Unger (Michigan State University, 1960)

Distinguished Lifetime Membership

Dr. Denise Rode (Northern Illinois University, 1971)

COLLEGIATE AWARDS

Diversity, Equity, and Inclusion Award

Barbara Cook chapter, Purdue University

Order of Tartans chapter, Lyon College

XIX chapter, Kansas State University

Freeman and Fox Most Improved Chapter Award

Tassel chapter, University of Mississippi

Ruth Weimer Mount Chapter Excellence Award

Barbara Cook chapter, Purdue University

Project Excellence Award

Kansas State University
Lyon College

The Ohio State University
Purdue University

San Diego State University
University of San Diego

University of South Alabama
Texas Tech University

Gold Torch Award

The University of Alabama

Illinois State University

Kansas State University

Longwood University

Lyon College

University of Mississippi

North Dakota State University

Ohio Northern University

The Ohio State University

Purdue University

University of South Alabama

Texas Tech University

College of William and Mary

Silver Torch Award

Agnes Scott College

University of Arizona

Augustana College

Ball State University

University of California, Los Angeles

Carnegie Mellon University

Hanover College

Hood College

Hope College

Lawrence University

University of Minnesota, Duluth

University of Montana

University of Nebraska at Kearney

The University Nebraska, Lincoln

The University of New Mexico

University of North Dakota

Ohio Wesleyan University

University of the Pacific

Rhodes College

Salem College

University of San Diego

Southern Methodist University

The University of Toledo

Wichita State University

William Jewell College

Xavier University

Section Coordinator of the Year

Dr. Kathryn Gabrielson (San Diego State University, 1992)

Starlington Prize for Extraordinary

Mortar Board Membership

Hannah Giannini (University of South Alabama, 2020)

Vedant Kulkarni (Kansas State University, 2021)

Excellence in Advising Award

Reilly Brown (University of Louisville, 2019), University of Louisville Pallas chapter

Randi McKenzie (Kent State University, 1971), San Diego State University Laurels chapter

Dr. Catherine Montalto (The Ohio State University, 1978), The Ohio State University Mabel G. Freeman chapter

Dr. Aliza Wong (Texas Tech University, 2014), Texas Tech University Forum chapter

FELLOWS

Jason Baker (University of Nebraska at Kearney, 2020), Washington State + Zelma Patchin-Oklahoma State Fellow

Victoria Bui (University of Hawai'i at Mānoa, 2017), Ramier + Katherine Wills Coleman Fellow

Sally Burkley (University of Mary Washington, 2021), Diane Selby Fellow

Cadence Ciesielski (Kansas State University, 2021), Ruth Weimer Mount Fellow

Andrew Cochran (Ohio Northern University, 2019), Ellen North Dunlap Fellow

Hannah Giannini (University of South Alabama, 2020), Mortar Board National Foundation Fellow

Sydney Popsuj (Agnes Scott College, 2018), Mortar Board National Foundation Fellow

Sydney Wong (University of San Diego, 2019), Purdue University Barbara Cook Fellow

