

# annual report

## DONATION INFORMATION

October 1, 2022 -

September 30, 2023

\* since the last Annual report

**# of Total  
Donations = 335**

**# of Unique  
Donors = 206**

**# of Major  
Donors (those  
giving more  
than \$500) = 38**

**# of Chapters  
and Orgs  
Represented  
by Donors = 90**

**Total Amount  
of Donations  
(excluding  
estate gifts)  
= \$133,738**



## DONOR ROLL

### Donor and Institution

\* Donors of \$100 or more

#### Agnes Scott College

Ellen H. Brumfield, 1952

Dr. Rose Ann Cleveland, 1974

Charlotte Justine Kennedy, 1983

Elizabeth A. Witt, 1984

#### The University of Alabama

Susan Caples McGuire, 2006

L. Susan Doss, 1985

#### University of Arizona

Dr. Mary Elizabeth Bayless, 1965

Gregory Ziebell, 1976

#### Auburn University

Jeffrey Stone, 1978

#### Augustana College

Dr. L. Ann Boaden, 1966

#### Ball State University

Dr. W. David Lasater, 1992

#### Blossom Express, Inc.

Lori Taylor, 2017

#### Bowling Green State University

Dr. Lee A. Meserve, 1995

#### University at Buffalo

Analine S. Hicks, 1993

#### University of California, Berkeley

Mary Ruth Carleton, 1969

Paul Reisz, 1981

#### Carnegie Mellon University

Christopher D. Capone, 1986

#### Carson-Newman University

William David Winstead, 1991

#### University of Cincinnati

Jeffrey Lipps, 1977

#### Denison University

Sarah Katherine Goodman, 2022

#### The University of Denver

Victoria Ann Cundiff, 1976

#### Eastern Illinois University

Dr. Joni B. Comstock, 2016

#### Eastern Kentucky University

Mary Jane Reilly, 1983

#### Grinnell College

Tori Campbell, 2009

#### Grove City College

Lorinda J. Spivey, 1971

#### University of Hawaii at Manoa

Patrick Soken, 1982

#### Hood College

Kathryn Elizabeth Chick, 2006

#### Hope College

Carla A. Masselink, 1964

#### University of Idaho

Richard Rogers on behalf of his mother, Dolores J. Rogers, 1953

#### Indiana State University

William G. Niederer, 1983

#### Iowa State University

Mary Jean Fowler, 1955

#### Kansas State University

Julie L. Davis, 1977

Dr. Martha L. Starling, 1962

Mary Tolar

Dr. Janice Ruth Wissman, 1962

**The University of Kansas**  
Dr. Marlesa A. Roney, 2008

**Kent State University**  
Prof. Nancy E. Mitchell, 2005

**University of Louisville**  
Wilson Chan, 1989  
Dr. Tara S. Singer, 1982

**Miami University**  
Kathryn Haller, 1971  
Roy Charles Longman, 1987  
Nancy McAuliffe, 1964

**University of Michigan**  
Dr. Sarra Nazem, 2004

**Midwestern State University**  
Larry Stanton Wiese, 1989

**University of Mississippi**  
Janet Farrington, 1964  
Doris B. Still, 1965  
Bruce Ware, 1998

**The University of  
Nebraska - Lincoln**  
Janet W. Beckmann, 1970

**The University of  
Nebraska at Kearney**  
Michael B. Yanney, 1988

**The University of New Mexico**  
Cara Lisenby, 2022

**University of North Dakota**  
Diane A. Anderson, 1960  
Nancy Krier, 1981

**Northern Illinois University**  
Rev. Denise L. Rode, Ph.D., 1971  
Dr. Daniel James Turner, 1994

**Northwestern University**  
Barbara L. Marsh, 1956

**The Ohio State University**  
Emily Marie Akins, 2018  
Shirley Bowser, 1956  
Dr. Ruann Ernst, 1967  
Craig Evers, 2001  
Dr. Kirsten Fox, 1996  
Dr. Mabel G. Freeman, 1965  
Jean M. Griffith, 1959  
Gail Harrison Corvette, 1980  
Christina L. Lawless, 1970  
Mary S. O'Shaughnessey, 1967  
Dylan Lee Page, 2021  
Dr. Barbara J. Payson, 1953  
Marilyn Pritchett, 1964  
Matthew Ross, 2001  
Julia Elizabeth Scharff, 2022  
Sharon Whitehead, 1964  
Dr. Patience Whitworth, 2003

**Oklahoma Baptist University**  
Judy Elledge, 1968  
Kathryne MacKenzie, 1968

**Oregon State University**  
Candice Hironaka Pitts, 1971

## Top Chapters

**BY TOTAL GIVEN**  
KANSAS STATE UNIVERSITY  
NORTHERN ILLINOIS  
UNIVERSITY  
THE OHIO STATE  
UNIVERSITY  
PURDUE UNIVERSITY  
TEXAS TECH UNIVERSITY

**BY # OF GIFTS**  
UNIVERSITY OF  
LOUISVILLE  
MIAMI UNIVERSITY  
THE OHIO STATE  
UNIVERSITY  
PURDUE UNIVERSITY  
SAN DIEGO STATE  
UNIVERSITY

**BY # UNIQUE DONORS**  
UNIVERSITY OF  
CINCINNATI  
THE OHIO STATE  
UNIVERSITY  
PURDUE UNIVERSITY  
SAN DIEGO STATE  
UNIVERSITY  
UNIVERSITY OF  
WASHINGTON

**9**  
Up to 9 fellowships ranging between \$3,000 and \$5,000 are awarded each year.

**\$ 1.1 M**  
More than \$1.1 M has been awarded.

**575+**  
More than 575 members have received a Mortar Board Fellowship.

**Applications now open until March 15, 2024!**

 **Mortar Board Fellowships**

Learn more at: [mortarboard.org/awards-fellowships/fellowship-application](https://mortarboard.org/awards-fellowships/fellowship-application)

**University of Oregon**

Laura C. Simic, 1985

**Otterbein University**

Dr. Alicia D. Caudill, 1994

**The Pennsylvania State University**

Dr. Barbara Jean Arnold, 1981

**Purdue University**

Jennifer Birch Szolwinski, 1993

Susan B. Fowler, 1969

Dr. Jane A. Hamblin, 1973

Dr. Cassandra L. Lucas, 1994

Betty M. Nelson, 1988

Dr. Teresa Roche, 2019

Dr. Mary A. Sadowski, 2004

Linda M. Sorensen, 1962

Elizabeth Stoddart, 1953

Dr. Julianne Stout, 1990

Matthew Szolwinski, 1992

CAPT Sally Watlington, 1959

**Queens University of Charlotte**

Aimee Abernathy, 1996

**San Diego State University**

Lorise Ann Diamond, 2018

Dr. Barbara W. Hartung, 1965

Judith Lewis Logue, 1990

Ada Sands, 1955

Karen Sue Stiner, 1987

**University of South Carolina**

Charles A. Daniels, 1978

**University of Tennessee  
at Knoxville**

Dr. Cheryl D. Gunter, 1976

**Tennessee Technological  
University**

Dr. Gilbert G. Fernandez, 1993

**Texas Tech University**

Catherine Nelson Evans, 1957

Brenda J. Peters, 1973

Dottie B. Phillips, 1975

**The University of Tulsa**

R. Michelle Beale, 1965

Clinton L. Rataczak, 1994

**The University of Vermont**

Dr. Donna J. Tesi, 1975

**University of Washington**

Amy J. Haugerud, 1976

Dr. Bror Saxberg, 1979

Lucy Werner, 1959

**University of Wyoming**

Katie Brown, 1960

**Valparaiso University**

Andrew Makowski, 1997

**Wake Forest University**

Dr. Darlyne Menscer, 1974

**Washington State University**

Susan C. Hinz, 1969

Bre'una L. Keeton, 2013

**Wayne State University**

Judy C. Mongelluzzo, 1991

**Wesleyan College**

Susan Walker, 1972

**West Virginia University**

Prof. Joann Ross Spencer

Siegrist, 1970

Dr. Jane Price Kirby Smith, 1960

**Westminster College**

Dr. Kathryn L. Venema, 1972

**Chapter  
Milestones****100TH ANNIVERSARY  
(CHARTERED IN 1923)**Carnegie Mellon University  
*Eta chapter*University of Oregon  
*Scroll & Script chapter*Washington State University  
*Gamma Tau chapter***75TH ANNIVERSARY  
(CHARTERED IN 1948)**Hood College  
*Keystone chapter***50TH ANNIVERSARY  
(CHARTERED IN 1973)**Berea College  
*Alpha Sigma Chi chapter*Central Michigan University  
*Aurum et Argentum chapter***Whitman College**

Ann Willard, 1964

**Wittenberg University**

Frances E. Kaufman, 2017

MAJ GEN William D. Waff

**ORGANIZATIONS**

Purdue University

Blossom Express

The University of New Mexico



\* 2023 data through 9/30/23

\*\* Major Donors / Major Gifts  
includes gifts over \$500

\*\*\* Excluding estate gifts

YEAR TO YEAR COMPARISON	FY 2021	FY 2022	FY 2023*
<b>Total # of Donations</b>	349	338	155
<b>Total # of Donors</b>	234	214	76
<b># of Major Donors **</b>	37	41	25
<b># of Unique Chapters/Orgs Represented by Donors</b>	98	91	37
<b>Total Amount Raised ***</b>	\$135,882	\$137,206	\$85,841

# Membership Numbers by Year

COLLEGIATE MEMBERSHIP NUMBERS	2018	2019	2020	2021	2022	2023*
# of Selecting Chapters	157	149	134	115	98	100
Total Candidates	5035	4835	4240	4230	2951	2902
Total New Collegiate Members	4143	3927	3360	3058	2226	2267
% Yield	82%	81%	79%	72%	75%	78%
Honorary Members	44	36	33	34	29	27
New Chapters	0	0	1	0	0	2

MBAA MEMBERSHIP NUMBERS	2018	2019	2020	2021	2022	2023*
MBAA Annual Members (Paid and Gift)	24	14	9	37	37	33
Total MBAA Lifetime Members **	311	318	319	322	324	329
New MBAA Lifetime Members	3	7	1	3	2	5
Total MBAA Members	335	332	328	359	361	362

\* 2023 numbers are through September 30, 2023

\*\* Total MBAA Lifetime Members include the 109 MBAA Charter Members and any deceased lifetime members

## 2023 Award Recipients

### COLLEGIATE AWARDS

#### DEI&B Award Recipients

Lyon College  
The University of Nebraska – Lincoln  
San Diego State University  
Texas Tech University

#### Project Excellence Award

Illinois State University  
Lyon College  
University of Mississippi  
University of Montana  
San Diego State University  
University of San Diego  
University of South Alabama  
Texas Tech University

#### Gold Torch Recipients

Region 1 – Northeast and Atlantic Coast  
Longwood University

Region 2 – South/Southeast  
The University of Alabama  
Lyon College  
University of Mississippi  
Rhodes College  
University of South Alabama

Region 3 – Midwest-East  
Purdue University

Region 4 – Midwest-West  
Illinois State University  
The University of Nebraska – Lincoln  
The University of Nebraska at Kearney

Region 5 – Great Plains South/Southwest  
University of Arizona  
The University of New Mexico  
Texas Tech University

Region 6 – Rocky Mountain and Pacific  
San Diego State University  
University of San Diego

**Freeman and Fox Most Improved Chapter Award**  
The University of Tulsa

#### Ruth Weimer Mount Chapter Excellence Award

University of South Alabama

### INDIVIDUAL AWARDS

#### Section Coordinator of the Year

Kailee Weiker (Ohio Northern University, 2010)

#### Excellence in Advising Award

University of Alabama, Martha Griffith (University of Alabama, 2008)  
Longwood University, Susan Sullivan (Longwood University, 2019)  
University of Mississippi, Brent Marsh (University of Mississippi, 2023)

#### Starlington Prize for Extraordinary Mortar Board Membership

Andrew Gray (The University of Tulsa, 2021)  
Tamika Lovelace (San Diego State University, 2021)

## ALUMNI AWARDS

### Emerging Alumni Award

Dylan Aste (San Diego State University, 2006)  
James Clear (Denison University, 2007)  
Dr. Corrine Kliment (The University of Nebraska- Lincoln, 2003)

### Alumni Achievement Award

Dr. Amy Button Renz (Kansas State University, 2005)  
Dr. Alicia Caudill (Otterbein University, 1994)  
Dr. Jenna Cox Rickus (Purdue University, 1994)

### Distinguished Lifetime Membership Award

Dr. Martha Lewis Starling (Kansas State University, 1962)  
CAPT Sally Watlington (Purdue University, 1959)

## 2022 Annual Campaign

**\$41,147.35**  
IN TOTAL GIFTS

**\$26,947.35**  
TOWARDS GREATEST NEED

**\$13,500**  
TOWARDS OTHER FUNDS

**155**  
UNIQUE DONORS

**169**  
Q4 DONATIONS

**156**  
GREATEST NEED DONORS

**\$172.74**  
AVG. GREATEST NEED GIFT

## Fellowship Awards and Recipients

**\$38,000 AWARDED TO 9 RECIPIENTS**

### Amber Bormann

Southern Methodist University  
*Ramier and Katherine Wills Coleman Fellowship*

### Maici Craig

The University of Alabama  
*Mortar Board National Foundation Fellowship*

### Caleb Hendrickson

The University of Nebraska at Kearney  
*Diane Selby Fellowship*

### Kate Kouplen

Oklahoma State University  
*Washington State and Zelma Patchin-Oklahoma State Fellowship*

### Anna Madding

Butler University  
*Diane Selby Fellowship*

### Anne Mascia

University of South Alabama  
*Ellen North Dunlap Fellowship*

### Ivy Nguyen

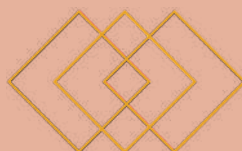
University of South Alabama  
*Mortar Board National Foundation Fellowship*

### Brendan Wall

Illinois State University  
*Ruth Weimer Mount Fellowship*

### Kristen Welsh

Case Western Reserve University  
*Barbara Cook Fellowship*



## 2022 - 2023 Engagement Points

**21**  
MBI VOLUNTEERS

**26**  
MBNF VOLUNTEERS

**165**  
VOLUNTEER CHAPTER ADVISORS

**8**  
CAMPUS SITE VISITS

**3**  
NATIONAL VIRTUAL INITIATIONS

**68**  
BALLOTS CAST AT SPECIAL NATIONAL CONFERENCE

**4**  
MORTAR BOARD WEEK EVENTS

**1,592**  
REGALIA ITEMS SOLD

**315**  
VIEWS PER SOCIAL MEDIA POST (AVG.)

**216**  
ANNUAL CONFERENCE ATTENDEES FROM 90 INSTITUTIONS

## New Chapters

**MORTAR BOARD WELCOMES OUR 234TH AND 235TH CHAPTERS!**

**College of Charleston**  
Cisternam Sciential chapter  
Chartered on March 21, 2023

**Life University**  
Lasting Purpose chapter  
Chartered on November 2, 2023

# Statement of Financial Position: 2022 Fiscal Year

## Mortar Board, Inc.

### Revenue

Membership dues and fees	\$182,839
Conference fees	61,399
Merchandise sales - net	33,759
Corporate contributions	34,500
Foundation support	16,427
Individual contributions	94,261
Miscellaneous	8,698
<b>Total revenue</b>	<b>\$431,883</b>

### Expenses

Program services	\$371,463
Management and general	122,851
Fundraising	20,024
<b>Total expenses</b>	<b>\$514,338</b>

Net income from operations	-\$82,455
Net investment income	-\$278,859
Unrestricted assets	\$87,876

## Mortar Board National Foundation

### Revenue

Contributions	\$85,205
Endowments	227,924
Fees and royalty income	33,078
<b>Total revenue</b>	<b>\$346,207</b>

### Expenses

Program services	\$116,502
Management and general	31,516
Fundraising	35,988
<b>Total expenses</b>	<b>\$184,006</b>

Net income from operations	\$162,201
Net investment income	-\$377,638

### Net assets

Without donor restrictions	\$502,193
With donor restrictions	2,380,885
<b>Total net assets</b>	<b>\$2,883,078</b>



**SAVE THE DATE: JULY 25-28, 2024**  
**MORTAR BOARD NATIONAL CONFERENCE - COLUMBUS, OH**